


ALITALIA

Alitalia Linee Aeree Italiane SpA., Via Alessandro Marchetti 111

Rome 00148, ITALY

Code: AZ Employ 22,948

www.alitalia.it

Tel. (39-06) 6562-1 Fax (39-06) 6562-4707

Ownership: 53% government; 20.5% employee; 26.5% publicly traded

Executive Management
President Fausto Cereti

Managing Director & CEO Francesco Mengozzi

Secretary General Marco Zanichelli

Director Fleet Development Paolo E. Rubino

Corporate Executive VP Administration & Projects Giovanni Lionetti

Financial Data (mil. US\$)	Year Ending 12/31	
	2000	2001
Passenger Revenue	3,523.0	3,350.0
Total Revenue (excluding incidental revenue)	4,968.0	4,698.3
Expenses (excluding incidental revenue)	5,209.6	4,959.1
Operating Profit	(241.6)	(260.8)
Net Income after Taxes	235.6	(798.2)
Percent Change in: Revenue	(2.9)	(5.4)
Expenses	(0.4)	(4.8)
Yield-c per RPM	13.96	14.92
Percent Change	(16.5)	6.9
Cost-c per ASM	14.83	15.66
Percent Change	(4.1)	5.6

**OPERATING
DATA-SCHEDULED**
Calendar Year

2000 2001

Revenue Passenger
Miles (mil.) 25,239.7 22,447.2

Percent Change

10.7 (11.1)

Revenue Ton
Miles (mil.) 3,965.3 3,511.9

Percent Change

9.9 (11.4)

Aircraft Fleet	Year End Fleet		Year End 2001 Fleet	Projected Year End		
	2000	2001	On Order/Options	2002	2003	2004
Stage II DC-9-30	2					
Stage III 747-200/300	10	9		9	9	9
767-200/300	10	9		12	12	12
777-200			12	4	6	6
A300	6					
A319			12	5	9	12
A320	6	6		6	6	6
A321	23	23		23	23	23
MD-11	8	8		8	8	8
MD-80	89	89		89	89	89
Total Fleet	154	144	24	156	162	165
Percent Change	4.1	(6.5)		8.3	3.8	1.9